

WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

JUNE 1975

WORLD SUMMARIES

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WORLD SUGAR AND MOLASSES OUTPUT DOWN IN 1974-75

Production of both sugar and molasses was down in 1974/75 from a year earlier. The latest estimate places the 1974/75 world sugar crop at 79.4 million metric tons (87.5 million short tons) compared with the 80.7 million tons harvested the previous year. World production had been a record in 1973/74, but the 1974/75 decrease was accompanied by, increasing world prices which reached a peak in November, 1974.

In the Soviet Union—the world's largest producer of beet sugar—production declined from 9.6 million tons in 1973/74 to 8 million tons in 1974/75, as a result of poor weather. Output decreased in the rest of Europe from 17.2 million tons in 1973/74 to 15.8 million tons in 1974/75 for the same reason.

In Africa, production was up in South Africa, but decreases in several other countries resulted in a slightly smaller total for the continent in 1974/75 as compared with the year before.

North America was also down slightly in sugar production from a year earlier as decreases in Cuba and in U.S. beet sugar output were not matched by increases in U.S. cane sugar and in the rest of North America.

In Asia, production increased during 1974/75 over that of previous year. Production was up in India particularly because of better disease control, increased acreage, and more generally favorable conditions.

Output also was higher in South America, as Brazil continued to allow more sugar to be produced.

Oceania also showed a gain as Australia responded to the world market.

Preliminary estimates indicate that output will be higher in Mexico, the United Kingdom, Spain, the Netherlands, Italy, and the Philippines, among other countries, in 1975/76. The season has been favorable so far in the USSR, while beet plantings were increased significantly in the United States.

Molasses output is just slightly below that of a year earlier in 1974/75 as the world sugar crop is also smaller. The largest decline is being registered in the USSR, where crushing is off.

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 1/
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 2/
NORTH AMERICA:						
BAHAMAS.....	0	0	0	0	0	0
BARBADOS.....	185	151	125	130	141	100
BELIZE.....	64	73	78	79	49	87
CANADA.....	151	107	164	161	146	111
COSTA RICA.....	145	171	197	192	181	200
CUBA.....	6,253	6,530	4,837	5,787	6,343	6,063
DOMINICAN REPUBLIC.....	886	1,209	1,256	1,259	1,316	1,290
EL SALVADOR.....	132	174	204	207	256	279
GUATEMALA.....	168	166	88	133	187	118
HAITI.....	187	225	259	298	358	435
HONDURAS.....	64	72	71	72	72	76
JAMAICA AND DEP.....	460	437	423	365	422	409
MARTINIQUE.....	43	31	24	25	15	12
MEXICO.....	2,610	2,729	2,778	3,053	3,125	3,197
NICARAGUA.....	120	187	183	157	176	217
PANAMA.....	70	95	96	94	119	150
ST KITTS.....	39	28	29	26	30	28
TRINIDAD-TOBAGO.....	247	239	256	206	206	146
US-CONTINENTAL (CANE).....	3,067	3,321	3,512	3,663	3,417	3,050
US-CONTINENTAL (CANE).....	1,212	1,253	1,206	1,620	1,381	1,463
US-MAHAI.....	1,200	1,286	1,119	1,129	1,041	1,144
US-PUERTO RICO.....	658	321	298	255	240	300
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
TOTAL.....	18,040	18,872	17,270	18,976	19,142	18,958
SOUTH AMERICA:						
ARGENTINA.....	1,092	1,001	1,092	1,426	1,819	1,689
BOLIVIA.....	111	90	130	136	192	193
BRAZIL.....	4,984	5,642	6,227	6,795	7,672	8,157
CHILE.....	168	227	191	169	100	140
COLOMBIA.....	666	758	871	898	947	987
ECUADOR.....	214	250	276	274	270	295
GUYANA.....	364	413	352	298	381	369
PARAGUAY.....	45	62	61	62	80	89
PERU.....	837	995	1,015	1,014	1,125	1,131
SURINAM.....	19	15	12	10	11	11
URUGUAY.....	61	49	64	83	85	123
VENEZUELA.....	426	542	570	571	602	625
TOTAL.....	8,986	10,044	10,860	11,735	13,275	13,810
WESTERN EUROPE:						
EC:						
BELGIUM-LUXEMBOURG.....	592	726	927	758	805	683
DENMARK.....	336	295	358	377	405	457
FRANCE.....	2,411	2,972	3,830	3,289	3,474	3,246
GERMANY WEST.....	2,112	2,264	2,584	2,690	3,042	3,038
IRELAND.....	152	165	201	186	208	158
ITALY.....	1,533	1,321	1,367	1,381	1,475	1,078
NETHERLANDS.....	781	787	923	833	917	856
UNITED KINGDOM.....	1,049	1,085	1,301	1,062	1,154	728
TOTAL EC.....	8,937	9,615	11,189	10,577	11,342	10,245
AUSTRIA.....	331	358	325	428	408	438
FINLAND.....	58	66	69	97	94	94
GREECE.....	134	206	170	142	177	206
PORTUGAL (AZORES & MADEIRA).....	23	25	20	25	28	26
SPAIN.....	734	806	1,070	915	899	677
SWEDEN.....	261	241	294	322	241	338
SWITZERLAND.....	68	65	84	74	86	79
TOTAL.....	10,546	11,382	13,222	12,579	13,345	12,103
EASTERN EUROPE:						
ALBANIA.....	17	19	16	21	41	22
BULGARIA.....	275	250	276	254	242	259
CZECHOSLOVAKIA.....	958	850	772	859	947	937
GERMANY EAST.....	655	551	573	794	777	772
HUNGARY.....	500	300	309	364	380	386
POLAND.....	1,830	1,659	1,887	2,016	2,003	1,716
ROMANIA.....	493	420	490	636	698	661
YUGOSLAVIA.....	511	390	464	471	532	611
TOTAL.....	5,238	4,439	4,786	5,413	5,641	5,364
TOTAL EUROPE.....	15,784	15,821	18,008	17,993	18,985	17,467
TOTAL U.S.S.R.....	10,605	9,904	8,813	8,984	10,549	8,818
AFRICA:						
EGYPT.....	432	450	500	650	716	661
ETHIOPIA.....	79	134	143	159	186	176
KENYA.....	83	147	140	111	176	187
MALAGASY REPUBLIC.....	117	115	121	121	127	121
MAURITIUS.....	671	674	688	756	768	549
MOROCCO.....	63	110	246	246	273	320
MOZAMBIQUE.....	246	310	357	402	430	441
REUNION.....	265	230	201	250	277	263
RHODESIA.....	203	165	193	220	273	276
SOUTH AFRICA.....	1,650	1,542	2,056	2,111	1,909	2,076
SWAZILAND.....	160	180	207	188	209	220
TANZANIA.....	92	103	99	101	117	121

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CENTRIFUGAL SUGAR(RAW VALUE)1/ PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 2/
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
UGANDA.....	161	168	155	98	61	30
ZAIKE (CONGO,K).....	40	50	55	63	69	71
OTHER 3/.....	414	491	515	524	551	571
TOTAL.....	4,675	4,868	5,677	6,002	6,123	6,084
ASIA:						
BURMA.....	89	125	127	132	110	121
CHINA, PEOPLES REP.....	1,747	2,499	2,115	2,708	2,899	2,866
CHINA, REP OF (TAIWAN).....	890	916	822	860	983	904
INDIA.....	4,161	4,963	4,222	5,040	5,456	6,393
INDONESIA.....	732	800	750	981	1,047	1,102
IRAN.....	464	624	639	689	734	730
JAPAN.....	429	502	639	716	720	541
NANSEI-KANPO (RYUKYU).....	232	238	150	5/	5/	2/
PAKISTAN.....	543	758	392	578	751	644
PHILIPPINES.....	1,790	2,270	2,061	2,673	2,914	3,026
THAILAND.....	340	584	694	716	1,025	1,213
TURKEY.....	730	709	1,003	894	811	919
OTHER 6/.....	123	120	184	201	321	338
TOTAL.....	12,269	15,108	13,800	16,129	17,723	18,798
OCEANIA:						
AUSTRALIA.....	2,546	2,702	3,015	3,015	2,858	3,220
FIJI.....	393	421	376	413	386	397
TOTAL.....	2,979	3,123	3,391	3,428	3,244	3,617
WORLD TOTAL.....	73,340	77,739	77,818	83,247	89,001	87,551

NOTE: Due to rounding, may not add to area total.

1/ Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. 2/ Preliminary. 3/ Other Africa includes Afar-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. 4/ Includes khandasari. 5/ Since January 1, 1972, included in Japan. 6/ Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NON-CENTRIFUGAL SUGAR; 1/ PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 2/
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 2/
NORTH AMERICA:						
COSTA RICA.....	44	46	44	30	44	44
EL SALVADOR.....	28	14	14	11	18	18
GUATEMALA.....	47	50	50	60	55	57
MEXICO.....	129	127	125	127	127	129
NICARAGUA.....	16	14	13	13	13	13
PANAMA.....	4	2	2	8	2	2
TOTAL.....	267	253	248	248	259	263
SOUTH AMERICA:						
BRAZIL.....	N.A.	N.A.	N.A.	220	220	220
COLOMBIA.....	726	772	805	744	772	827
ECUADOR.....	41	44	44	44	44	44
PERU.....	14	14	14	15	14	14
VENEZUELA.....	41	40	39	36	39	44
TOTAL.....	823	870	902	1,060	1,089	1,150
ASIA:						
BURMA.....	160	160	160	157	143	143
CHINA, PEOPLES REP.....	760	805	810	816	904	898
CHINA, REP OF (TAIWAN).....	28	29	25	28	29	28
INDIA.....	5,732	7,165	7,165	6,614	6,724	6,724
INDONESIA.....	332	340	254	202	185	193
JAPAN.....	7	4	3	14	13	12
NANSEI-KANPO (RYUKYU).....	15	15	15	4/	4/	4/
PAKISTAN.....	706	772	1,323	1,543	1,520	1,543
PHILIPPINES.....	64	51	51	63	66	66
THAILAND.....	198	248	280	298	386	386
VIETNAM SOUTH.....	23	10	10	11	11	12
TOTAL.....	8,026	9,598	10,095	9,744	9,961	10,006
WORLD TOTAL.....	9,116	10,721	11,246	11,053	11,310	11,419

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

1/ Noncentrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panels, papelon, chancaca, radura, jaggers, gur, muscovado, panaocha, etc. 2/ Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Since January 1, 1972, included in Japan.

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CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 ^{1/}
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA:						
BAHAMAS.....	7	0	0	0	0	0
BAHAGADOS.....	168	137	113	118	110	91
BELIZE.....	58	66	71	72	90	79
CANADA.....	137	97	149	146	114	101
COSTA RICA.....	131	155	179	174	164	181
CUBA.....	5,672	5,924	4,388	5,250	5,800	5,500
DOMINICAN REPUBLIC.....	804	1,097	1,139	1,142	1,194	1,170
EL SALVADOR.....	119	158	185	188	232	253
GUATEMALA.....	152	151	80	121	97	107
HAWAII.....	170	204	235	270	325	395
HAITI.....	56	65	64	65	65	69
HONDURAS.....	49	61	62	59	73	77
JAMAICA AND DEP.....	436	376	384	331	383	371
MARTINIQUE.....	39	20	22	23	14	11
MEXICO.....	2,367	2,476	2,520	2,770	2,835	2,900
NICARAGUA.....	109	170	166	142	160	197
PANAMA.....	64	86	87	85	100	136
ST KITT'S.....	35	25	26	24	27	25
THAIDAD-TOBAGO.....	224	217	232	187	187	132
US-CONTINENTAL (BEEF).....	2,782	3,013	3,186	3,323	2,918	2,767
US-CONTINENTAL (CANE).....	1,100	1,137	1,094	1,470	1,253	1,327
US-HAWAII.....	1,088	1,167	1,015	1,024	944	1,038
US-PUERTO RICO.....	597	291	270	231	263	272
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
TOTAL.....	16,366	17,120	15,667	17,215	17,396	17,199
SOUTH AMERICA:						
ARGENTINA.....	991	908	991	1,294	1,650	1,532
BOLIVIA.....	101	82	118	123	174	175
BRAZIL.....	4,521	5,118	5,649	6,164	6,900	7,400
CHILE.....	152	206	173	153	91	127
COLOMBIA.....	605	688	790	815	850	895
ECUADOR.....	194	227	250	249	245	268
GUAYANA.....	310	375	319	270	346	335
PARAGUAY.....	41	56	55	56	73	81
PERU.....	759	903	921	920	1,041	1,026
SURINAM.....	17	14	11	9	10	10
URUGUAY.....	56	44	58	75	77	112
VENEZUELA.....	387	492	517	518	546	567
TOTAL.....	8,154	9,112	9,852	10,646	12,043	12,528
WESTERN EUROPE:						
EC:						
BELGIUM-LUXEMBOURG.....	537	659	841	688	788	620
DENMARK.....	307	268	325	342	387	415
FRANCE.....	2,187	2,696	3,202	2,904	3,192	2,945
GERMANY WEST.....	1,916	2,054	2,344	2,440	2,700	2,756
IRELAND.....	138	150	182	169	189	143
ITALY.....	1,391	1,198	1,240	1,253	1,197	978
NETHERLANDS.....	681	714	837	756	832	777
UNITED KINGDOM.....	952	984	1,180	963	1,047	660
TOTAL EC.....	8,108	8,723	10,151	9,895	10,289	9,294
AUSTRIA.....	300	325	295	388	370	397
FINLAND.....	53	60	63	88	95	85
GREECE.....	118	187	154	129	161	187
PORTUGAL (AZORES & MADEIRA).....	21	23	18	23	45	24
SPAIN.....	664	731	971	830	816	614
SWEDEN.....	237	219	267	292	264	307
SWITZERLAND.....	62	59	76	67	78	72
TOTAL.....	9,567	10,326	11,995	11,412	12,088	10,980
EASTERN EUROPE:						
ALBANIA.....	15	17	15	19	19	20
BULGARIA.....	249	227	249	230	265	235
CZECHOSLOVAKIA.....	869	771	700	779	859	850
GERMANY EAST.....	594	500	520	720	705	700
HUNGARY.....	453	272	280	330	327	380
POLAND.....	1,660	1,805	1,712	1,829	1,817	1,557
ROMANIA.....	448	381	445	577	633	600
YUGOSLAVIA.....	463	354	421	427	483	534
TOTAL.....	4,752	4,827	4,342	4,911	5,108	4,886
TOTAL EUROPE.....	14,319	14,353	16,337	16,323	17,196	15,846
TOTAL U.S.S.R.....	9,621	8,985	7,995	8,150	9,570	8,000
AFRICA:						
EGYPT.....	392	408	454	590	650	600
ETHIOPIA.....	72	122	130	144	160	160
KENYA.....	75	133	127	101	160	170
MALAGASY REPUBLIC.....	106	104	110	110	115	110
MAURITIUS.....	608	611	624	686	697	498
MOROCCO.....	57	100	223	223	248	290
MOZAMBIQUE.....	223	281	324	365	390	400
REUNION.....	240	209	182	227	251	239
RHODESIA.....	184	150	175	200	248	250
SOUTH AFRICA.....	1,497	1,399	1,865	1,915	1,732	1,683
SWAZILAND.....	146	163	188	171	190	200
TANZANIA.....	63	93	90	92	106	110

-Continued-

CENTRIFUGAL SUGAR (RAW VALUE) PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 ^{1/}
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
UGANDA.....	146	152	141	89	55	27
ZAMBIA (CONGO/K).....	36	45	50	57	43	64
OTHER ^{3/}	375	445	467	475	500	518
TOTAL.....	4,241	4,416	5,150	5,445	5,555	5,519
ASIA:						
BURMA.....	81	113	115	120	100	110
CHINA, PEOPLES REP.....	1,585	2,267	1,919	2,457	2,630	2,600
CHINA, REP OF (TAIWAN).....	808	831	746	780	892	820
INDIA ^{1/}	3,775	4,502	3,830	4,372	4,920	5,800
INDONESIA.....	664	726	680	890	950	1,000
IRAN.....	421	566	580	625	666	662
KANSUI-NANPO (RYUKYU).....	389	455	580	650	653	491
PAKISTAN.....	210	216	136	136	5/	5/
PHILIPPINES.....	492	688	356	470	644	584
THAILAND.....	1,624	2,059	1,870	2,425	2,644	2,745
TURKEY.....	308	530	630	650	930	1,100
OTHER ^{5/}	662	643	910	811	736	834
TOTAL.....	11,130	13,706	12,520	14,632	16,076	17,053
OCEANIA:						
AUSTRALIA.....	2,346	2,451	2,735	2,735	2,543	2,921
FILIP.....	357	382	341	375	350	360
TOTAL.....	2,703	2,833	3,076	3,110	2,893	3,281
WORLD TOTAL.....	66,534	70,524	70,596	75,521	80,741	79,426

NOTE: Due to rounding, may not add to area total.

^{1/} Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. ^{2/} Preliminary. ^{3/} Other Africa includes Afars-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. ^{4/} Includes Khandesari. ^{5/} Since January 1, 1972, included in Japan. ^{6/} Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

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NON-CENTRIFUGAL SUGAR: ^{1/} PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 ^{2/}
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 ^{3/}
NORTH AMERICA:						
COSTA RICA.....	40	42	40	27	40	40
EL SALVADOR.....	25	13	13	10	16	16
GUATEMALA.....	42	45	45	54	50	52
MEXICO.....	117	115	113	115	115	117
NICARAGUA.....	15	13	12	12	12	12
PANAMA.....	3	2	2	7	2	2
TOTAL.....	243	230	225	225	235	239
SOUTH AMERICA:						
BRAZIL.....	N.A.	N.A.	N.A.	200	200	200
COLOMBIA.....	659	700	730	675	700	750
ECUADOR.....	38	40	40	40	40	40
PERU.....	13	13	13	14	13	13
VENEZUELA.....	38	36	35	33	35	40
TOTAL.....	746	790	818	962	988	1,043
ASIA:						
BURMA.....	145	145	145	142	130	130
CHINA, PEOPLES REP.....	689	730	735	740	820	815
CHINA, REP OF (TAIWAN).....	25	26	23	25	26	25
INDIA.....	5,200	6,500	6,500	6,000	6,100	6,100
INDONESIA.....	301	308	230	183	150	175
JAPAN.....	7	4	3	13	12	11
KANSUI-NANPO (RYUKYU).....	14	14	14	5/	5/	4/
PAKISTAN.....	641	700	1,200	1,400	1,379	1,400
PHILIPPINES.....	58	46	46	57	66	60
THAILAND.....	180	225	254	270	350	350
VIETNAM SOUTH.....	21	9	9	10	10	11
TOTAL.....	7,281	8,707	9,159	8,840	9,037	9,077
WORLD TOTAL.....	8,270	9,726	10,202	10,027	10,260	10,359

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

^{1/} Non-centrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca, radura, jaggery, gur, muscovado, panocha, etc. ^{2/} Years shown are last year's crop-harvesting season. For chronological arrangement here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. ^{3/} Preliminary. ^{4/} Since January 1, 1972, included in Japan.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

MOLASSES, INDUSTRIAL

PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/
IN THOUSANDS OF METRIC TONS

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA						
CANADA 2/.....	64	56	56	63	60	48
COSTA RICA.....	39	50	53	68	87	49
CUBA 2/.....	1,254	1,500	1,100	1,200	1,395	1,312
DOMINICAN REPUBLIC.....	272	320	314	365	348	375
EL SALVADOR.....	44	62	73	95	96	105
GUATEMALA.....	54	69	91	126	138	168
HAITI.....	19	21	24	21	21	24
JAMAICA AND JEP.....	172	192	159	131	142	137
MEXICO.....	966	1,100	1,083	1,190	1,213	1,240
NICARAGUA.....	40	80	79	71	70	90
PANAMA.....	34	27	31	31	36	45
TRINIDAD-TOBAGO.....	91	85	94	92	88	56
UNITED STATES.....	1,574	1,694	1,700	1,853	1,625	1,566
US-HAWAII.....	315	297	300	278	260	286
US-PUERTO RICO.....	270	203	200	142	165	170
OTHER.....	179	200	191	215	195	185
TOTAL.....	5,388	5,916	5,548	5,931	5,902	5,886
SOUTH AMERICA						
ARGENTINA.....	347	359	390	478	695	638
BRAZIL.....	1,485	1,650	1,700	1,775	1,952	2,069
CHILE.....	30	53	34	34	27	46
COLOMBIA.....	163	183	211	217	243	256
ECUADOR.....	50	60	71	71	72	76
GUYANA.....	138	154	155	114	136	137
PERU 2/.....	266	292	319	335	340	340
URUGUAY.....	21	22	21	28	21	30
VENEZUELA 2/.....	169	226	247	269	281	290
OTHER.....	145	130	150	215	195	189
TOTAL.....	2,820	3,123	3,298	3,536	3,982	4,071
WESTERN EUROPE						
ECI						
BELGIUM-LUXEMBOURG.....	129	147	185	164	195	154
DENMARK.....	85	84	100	106	141	139
FRANCE.....	542	738	890	991	1,200	1,200
GERMANY, WEST.....	486	511	664	629	700	699
IRELAND.....	31	35	41	44	50	34
ITALY.....	463	433	435	370	292	420
NETHERLANDS.....	183	214	256	215	205	250
UNITED KINGDOM.....	313	322	376	322	412	325
TOTAL EC.....	2,235	2,484	2,967	2,841	3,265	3,241
AUSTRIA.....	72	70	64	70	75	77
FINLAND.....	28	30	32	40	31	31
GERMANY, EAST.....	38	75	45	56	71	90
SPAIN.....	208	260	302	236	271	200
SWEDEN.....	70	74	77	80	46	90
SWITZERLAND.....	14	15	16	17	23	21
TOTAL.....	2,664	3,008	3,503	3,340	3,826	3,750
EASTERN EUROPE						
HUNGARY.....	160	110	105	130	199	170
POLAND.....	496	392	454	505	500	514
ROMANIA.....	124	120	140	185	215	218
YUGOSLAVIA.....	146	147	150	164	167	192
OTHER.....	484	450	475	525	530	520
TOTAL.....	1,411	1,219	1,324	1,509	1,671	1,614
TOTAL EUROPE.....	4,074	4,227	4,827	4,849	5,497	5,364
TOTAL U.S.S.R.....	2,735	3,250	3,000	3,000	3,400	2,842
AFRICA						
ANGOLA.....	17	18	19	18	20	20
EGYPT 1/.....	173	175	180	190	230	231
MAURITIUS.....	147	130	140	153	180	129
MOZAMBIQUE.....	71	73	85	100	110	113
SOUTH AFRICA.....	390	523	523	550	539	631
OTHER.....	370	425	440	475	480	494
TOTAL.....	1,169	1,344	1,387	1,488	1,579	1,618
ASIA						
CHINA, REP OF (TAIWAN).....	227	238	192	215	279	260
INDIA.....	1,180	1,620	1,200	1,696	1,800	2,000
INDONESIA.....	199	204	210	220	300	315
IRAN.....	101	184	190	205	230	228
JAPAN.....	38	37	174	171	146	180
PHILIPPINES.....	549	881	681	836	955	1,000
THAILAND.....	212	260	540	571	758	870
TURKEY.....	156	157	224	224	204	236
OTHER.....	755	890	825	850	900	887
TOTAL.....	3,416	4,381	4,236	4,988	5,610	5,976
OCEANIA						
AUSTRALIA.....	434	495	506	548	506	599
FIJI.....	83	85	85	85	90	93
TOTAL.....	517	580	591	633	596	692
WORLD TOTAL.....	20,121	22,821	22,887	24,425	26,626	26,449

1/ In each country the year of production is the same as that for centrifugal sugar production. 2/ Calendar year; first year mentioned in heading.
3/ Includes hi-test molasses. 4/ May include edible molasses.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

1974 WORLD CORN PRODUCTION DOWN

World corn production for 1974/75 is reported at 283 million metric tons on the basis of data received as of May 30, 1975—almost 10 percent below the record crop of a year ago. The reduced output resulted from a 12 percent drop in world average yields, which more than offset the 3 percent increase in total area.

Corn production in the U.S., the world's largest producer, was off significantly—down over 17 percent from last year's record output of 143 million tons. U.S. corn yields declined by 20 percent to their lowest level since 1964, thus wiping out any hoped-for increases in production as a result of a 5 percent expansion in harvested area. The dramatic shortfall in U.S. production accounted for approximately 85 percent of the total world decline. Elsewhere in North America, production in Canada during 1974 was down 8 percent, and Mexican production declined by almost 15 percent.

South American corn production dropped 5 percent below the 1973 level primarily as a result of a deteriorating situation in Argentina, where the harvest is

now expected to be less than 7.5 million tons as opposed to earlier estimates that were as high as 10 million tons.

A six percent reduction in output is reported in Europe, with the decline reflected in both the East and the West. In Eastern Europe, the shortfall is accounted for mainly by reduced crops in Bulgaria and Yugoslavia, and in West Europe the bulk of the reduction is explained by a shortfall in France.

Corn production in Africa during 1974/75 was off only slightly from last year's record harvest. In the Republic of South Africa—the continent's largest corn producer—a near-record crop has been harvested. Currently estimated at around 10.5 million tons, this harvest is second in size only to last year's record crop of just over 11 million tons.

Only Asia and Oceania recorded increases in production in 1974. Generally good crops were registered in the People's Republic of China, Indonesia, Thailand, and Turkey.

CORN AREA, YIELD AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/			YIELD			PRODUCTION		
	1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND HA	THOUSAND HA	THOUSAND HA	CU/HA	CU/HA	CU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
ASIAN AREA									
CHINA	479	535	591	50.4	52.9	43.8	2,413	2,803	2,589
INDIA	59	52	52	10.7	10.0	10.0	62	52	52
CEYLON	159	165	165	7.4	7.8	7.8	118	125	125
INDONESIA	27	25	28	10.9	15.2	20.4	45	38	57
LAOS	213	201	210	14.9	20.7	18.0	302	416	336
MALAYSIA	732	844	850	9.4	8.3	8.2	705	701	701
MYANMAR	313	325	320	7.7	7.6	7.6	242	250	250
PHILIPPINES	244	332	290	11.4	10.0	10.9	336	330	315
SIAM	5	6	13	9.1	8.3	9.2	4	5	12
THAILAND	7,672	8,000	8,000	10.7	11.3	9.6	8,220	9,000	7,700
Vietnam	222	189	166	8.5	11.6	11.6	198	220	193
Yunnan	83	68	72	8.2	8.1	6.3	65	55	60
TOTAL ASIAN AREA	23,422	25,048	26,384	53.1	57.3	44.6	12,479	14,329	11,814
1974 3/	31,537	35,075	37,133	40.8	44.0	35.1	137,196	157,428	130,534
SOUTH ASIAN AREA									
AFGHANISTAN	3,673	4,623	3,577	22.3	27.5	20.9	8,202	9,900	7,500
BANGLA	13,323	14,000	13,000	13.5	12.5	12.3	13,946	15,000	16,000
INDIA	214	237	225	13.0	14.7	14.3	283	305	325
PAKISTAN	76	107	97	31.7	34.0	31.9	241	364	319
CEYLON	761	555	555	11.1	13.0	14.0	842	722	790
INDONESIA	221	240	250	9.8	10.2	10.2	216	235	255
LAOS	175	192	190	12.1	12.8	13.2	212	248	250
MYANMAR	358	314	320	10.4	10.6	10.6	589	616	600
PHILIPPINES	189	201	170	8.5	11.2	8.0	161	225	136
SIAM	582	439	457	11.2	12.5	12.5	652	454	570
TOTAL SOUTH ASIAN AREA	16,570	17,455	16,871	15.3	15.7	14.2	25,363	28,037	26,125
EUROPE									
ALBANIA	2	4	5	45.8	47.5	48.0	11	27	24
ARMENIA	1,450	1,952	1,910	49.2	54.4	46.1	7,140	10,620	8,800
GERMANY	94	125	108	48.7	54.1	48.2	459	573	521
ITALY	983	891	874	48.9	57.9	57.9	4,816	5,007	5,180
NETHERLANDS	1	2	2	42.0	55.0	50.0	4	11	10
UNITED KINGDOM	1	2	2	42.0	55.0	50.0	4	11	10
TOTAL EUROPE	2,512	2,956	2,797	35.7	40.0	38.0	2	4	5
AFRICA									
ALGERIA	115	147	149	28.1	35.9	49.8	12,133	16,242	14,540
ANGOLA	156	166	139	32.9	39.2	38.8	631	966	857
GUINEA	412	273	372	13.2	13.6	13.2	507	650	540
LIBERIA	496	523	514	35.4	39.0	38.1	545	509	492
SIERRA LEONE	10	20	23	37.1	67.5	61.7	1,157	2,038	1,960
TOTAL AFRICA	3,169	4,135	4,117	42.3	49.7	45.0	15,629	22,140	18,108
AMERICA									
ARGENTINA	163	165	165	14.7	15.2	15.2	239	250	250
BOLIVIA	623	824	580	28.7	41.1	34.5	2,410	2,565	2,000
CHILE	127	169	170	38.4	41.2	41.2	525	619	700
COLOMBIA	4	4	10	28.9	30.0	30.0	13	13	30
PERU	1,263	1,461	1,460	35.5	40.5	40.5	4,560	5,911	6,200
PARAGUAY	3,210	2,957	3,500	24.6	32.5	35.0	12	13	14
URUGUAY	2,432	2,478	2,254	24.3	25.0	20.5	7,797	7,397	7,159
TOTAL AMERICA	7,866	8,145	7,943	29.3	32.2	29.9	22,941	22,944	21,333
TOTAL EUROPE	11,525	11,947	12,202	33.5	38.1	35.9	18,579	21,566	19,851
WORLD TOTAL									
1974 3/	31,537	35,075	37,133	40.8	44.0	35.1	137,196	157,428	130,534
AFRICA									
ALGERIA	6	4	5	10.0	10.0	10.0	6	4	5
ANGOLA	592	592	600	7.6	7.6	7.6	452	430	400
BOLIVIA	180	177	180	11.5	10.4	10.4	207	184	180
CAMEROON	317	315	325	11.9	10.3	10.1	376	314	340
EGYPT	643	680	665	36.8	37.9	38.3	199	190	200
ETHIOPIA	868	909	900	10.9	11.1	10.0	2,355	2,500	2,550
GUINEA	328	437	455	10.9	9.6	9.4	941	1,000	900
LIBERIA	327	336	340	7.4	6.9	6.7	385	420	447
MALAGASY REPUBLIC	1,245	1,250	1,250	12.1	12.8	12.8	241	232	240
MALI	118	115	120	9.9	9.9	10.0	1,600	1,600	1,600
MALTA	1,026	1,000	1,000	10.0	10.0	10.0	117	114	120
MOROCCO	113	90	90	10.9	10.9	11.0	1,051	1,090	1,100
MOZAMBIQUE	468	446	447	4.6	4.9	4.9	91	60	60
NEPAL	880	880	880	7.1	8.3	8.1	484	217	389
NIGERIA	1,425	1,580	1,625	7.4	8.3	8.3	565	565	565
ROMANIA	426	500	450	23.8	24.0	24.0	1,147	1,287	1,350
SENEGAL	46	40	30	7.4	11.0	15.0	1,015	1,700	1,400
SIERRA LEONE	4,239	4,443	4,488	15.9	24.9	23.5	6,743	11,105	10,562
SWAZILAND	1,072	982	1,000	11.5	11.7	12.1	338	328	380
TANZANIA	294	280	290	11.5	14.0	13.1	838	350	350
ZAMBIA	337	310	290	10.1	10.6	10.3	240	250	260
TOTAL AFRICA	15,172	15,705	15,700	12.1	12.7	12.7	14,928	24,815	24,078
ASIA									
AFGHANISTAN	456	460	460	15.7	15.2	15.2	715	700	700
ARMENIA	137	130	130	4.7	4.7	4.5	85	85	59
CHINA	13,118	13,500	14,000	19.7	20.3	21.4	25,991	27,412	30,023
INDIA	22	39	35	10.5	9.4	8.9	54	84	95
INDONESIA	5,787	6,021	5,700	10.5	9.4	8.9	4,070	5,642	5,100
IRAN	2,165	2,158	2,100	9.6	9.4	9.5	2,581	2,594	2,950
ISRAEL	25	27	27	14.2	14.8	14.8	36	40	40
JAPAN	13	7	5	27.4	27.1	27.1	6	12	10
KHMER REP	93	100	100	12.0	12.0	12.0	112	120	120
LAOS	42	34	35	14.9	16.6	16.6	62	61	58
LIBERIA	2	1	1	22.0	23.3	23.3	2	1	1
MYANMAR	435	449	440	18.1	18.2	18.2	780	830	800
NEPAL	636	633	626	10.8	12.1	11.4	646	767	711
PAKISTAN	2,345	2,763	2,735	10.8	11.4	11.4	1,918	2,289	2,280
PHILIPPINES	773	1,044	1,082	22.7	22.5	22.2	1,753	2,350	2,400
THAILAND	643	825	840	16.2	16.6	16.6	1,041	1,040	1,150
VIETNAM	31	40	40	11.1	12.4	12.4	36	51	40
TOTAL ASIA	27,337	28,418	29,185	15.3	15.4	15.0	41,927	44,849	46,518
AUSTRALIA									
NEW ZEALAND	74	46	61	24.6	23.0	26.1	181	106	159
TOTAL AUSTRALIA	10	17	24	24.6	23.0	26.1	79	130	209
WORLD TOTAL	107,908	113,992	117,373	25.2	27.5	24.1	272,159	313,174	283,286

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials. Based on data as of March 3, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3,936 lbs.; one metric ton = 39,368 lbs.; one quintal/hectare = 1,593 bushels/acre.

NOTE: This table reflects major changes recently made in the Chinese corn production series.

1974 RICE PRODUCTION SET A NEW RECORD

A bumper rice harvest in the People's Republic of China (PRC) as well as sizable production increases in the United States, Brazil, Colombia, and Indonesia have overcome reported output declines—primarily in India—to establish in 1974 a new world production record for rice. Based on data received as of May 30, 1975, the 1974 harvest is currently estimated at 325 million metric tons, or 3 million tons above last year's output. On balance, the entire increase can be attributed to a one percent expansion in world area as average world yields remained constant.

The Asian crop—over 90 percent of the world total—reached a record level for the second year in a row. A dramatic production increase in the PRC—up almost 5 million tons from last year—along with generally excellent crops elsewhere in Asia pushed the area total

400,000 tons over the 1973 level in spite of a six-million-ton decline in Indian output. The 1974 summer and fall monsoons in India were poor and the fall-harvested rice crop suffered accordingly.

North American production was up 1 million tons, attributable almost entirely to a 20 percent increase in the U.S. crop. The two largest producers in South America—Brazil and Colombia—both had bumper harvests, bringing the area total up 1 million tons above that of last year.

Harvests elsewhere showed little change from a year ago. A reduced European crop was offset by an increase in Soviet output, while Australian production was reported at the 400,000-ton level of 1973. Production in Africa was up as a result of Continent-wide good crops.

RICE (MGS/HA) 1 AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	Ave. 1968-72	1973	1974	Ave. 1968-72	1973	1974	Ave. 1968-72	1973	1974
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA									
COSTA RICA.....	40	55	55	18.8	26.0	26.0	75	143	143
CUBA.....	155	190	195	17.0	19.7	20.5	262	375	400
DOMINICAN REPUBLIC.....	88	83	86	22.5	28.9	29.1	197	240	250
EL SALVADOR.....	15	10	10	32.0	36.0	32.0	49	36	32
GUATEMALA.....	17	21	21	23.4	29.0	31.9	39	61	67
HONDURAS.....	8	13	12	13.2	23.1	19.2	10	30	23
MEXICO.....	180	170	170	24.0	24.0	24.0	396	408	408
NICARAGUA.....	26	24	27	27.1	31.7	27.0	70	76	73
PANAMA.....	110	105	116	13.1	15.4	15.0	145	162	174
UNITED STATES.....	864	878	1,040	50.9	47.2	49.8	4,392	4,210	5,176
TOTAL.....	1,421	1,549	1,732	37.5	37.1	38.9	5,335	5,741	6,746
SOUTH AMERICA									
ARGENTINA.....	88	83	90	36.2	38.0	39.0	319	315	351
BRAZIL.....	4,610	4,900	5,300	12.0	12.9	12.5	5,539	6,300	6,630
CHILE.....	38	41	42	17.9	16.8	15.7	68	69	66
COLOMBIA.....	22	13	24	27.5	26.2	30.8	62	34	74
ECUADOR.....	253	257	355	32.1	37.0	43.4	813	950	1,540
GUAYANA.....	83	83	94	21.9	27.5	25.6	182	228	241
PARAGUAY.....	107	93	122	17.7	16.3	16.5	186	152	226
PERU.....	21	20	20	22.4	20.0	20.0	46	40	40
URUGUAY.....	125	110	115	40.1	41.7	37.8	502	459	435
VENEZUELA.....	38	40	40	35.1	32.5	32.5	133	130	130
URUGUAY.....	34	43	45	38.9	36.7	38.0	131	158	171
TOTAL.....	5,522	5,777	6,343	14.9	15.8	16.1	8,213	9,127	10,204
EUROPE									
FRANCE.....	23	17	14	35.2	37.1	29.3	80	63	41
ITALY.....	171	190	190	46.3	54.9	52.0	792	1,043	988
TOTAL EC.....	194	207	204	45.0	51.4	50.4	872	1,106	1,029
GREECE.....	17	17	20	48.5	52.9	51.5	84	90	103
PORTUGAL.....	40	43	39	43.4	41.4	43.1	172	178	168
SPAIN.....	62	61	61	58.9	57.9	46.1	366	353	281
TOTAL WESTERN EUROPE.....	313	328	325	47.8	52.7	48.8	1,495	1,727	1,659
BULGARIA.....	16	16	16	34.9	37.5	36.3	56	60	58
HUNGARY.....	24	28	28	22.0	19.6	18.6	53	55	52
ROMANIA.....	28	30	30	24.2	16.7	22.3	67	50	67
YUGOSLAVIA.....	7	7	9	40.3	42.9	44.4	29	30	40
TOTAL EASTERN EUROPE.....	75	81	83	27.3	24.1	26.1	204	195	217
TOTAL EUROPE.....	388	409	407	43.8	47.0	44.2	1,699	1,922	1,799
U.S.S.R./EUROPE AND ASIA.....	360	462	500	36.2	38.2	38.0	1,305	1,765	1,904
AFRICA									
CHAD.....	34	32	32	10.2	10.6	10.6	34	34	34
EGYPT.....	489	475	490	52.2	47.9	51.0	2,553	2,274	2,500
GAMBIA.....	29	33	30	15.3	10.0	10.0	44	33	30
GHANA.....	55	77	81	11.3	10.1	10.4	62	78	84
GUINEA.....	400	420	420	9.2	9.2	9.0	369	385	380
IVORY COAST.....	283	282	285	11.5	12.1	14.0	325	342	400
LIBERIA.....	193	200	220	6.8	8.0	8.0	132	159	176
MALAGASY REPUBLIC.....	940	1,080	1,080	19.7	17.1	17.8	1,853	1,846	1,918
MALI.....	169	135	130	7.9	7.4	6.9	134	100	90
MOROCCO.....	5	3	4	38.8	36.7	35.0	19	11	14
MOZAMBIQUE.....	104	102	90	12.4	10.6	13.3	128	108	120
NIGERIA.....	248	280	285	16.9	16.1	18.1	419	514	535
PORTUGUESE GUINEA.....	46	47	47	10.3	10.4	10.4	85	85	85
SENEGAL.....	76	64	70	12.4	10.2	13.1	94	65	92
SIERRA LEONE.....	407	507	566	13.7	13.5	14.5	558	684	821
TANZANIA.....	100	90	100	15.4	14.4	17.0	159	130	170
UPPER VOLTA.....	49	50	50	8.5	8.0	8.0	42	40	40
ZAIRE.....	133	165	165	12.7	13.8	14.6	169	227	241
TOTAL.....	3,761	4,062	4,145	19.1	17.6	18.8	7,176	7,117	7,730
ASIA									
AFGHANISTAN.....	236	240	240	24.2	24.0	24.0	571	575	575
BAHOLADESH.....	9,779	9,904	10,219	16.8	17.1	18.1	16,418	16,459	18,500
BURMA.....	4,815	4,911	4,650	16.5	16.5	16.5	7,941	8,417	8,000
CHINA/PEOPLES REP.....	31,440	32,500	32,500	33.2	34.8	36.3	104,404	112,950	117,940
CHINA/REP OF (TAIWAN).....	770	724	778	39.9	38.9	40.1	3,072	2,818	3,117
INDIA.....	37,337	38,011	36,900	16.5	17.3	16.1	61,456	65,679	59,459
INDONESIA.....	8,169	8,465	8,500	23.0	26.7	27.7	18,824	22,618	23,538
IRAN.....	266	310	310	39.4	33.0	34.7	1,048	1,023	1,077
IRAQ.....	120	100	120	23.5	22.0	25.0	282	220	300
KHMER REP (CAMBODIA).....	2,963	2,622	2,724	53.9	57.9	58.4	15,983	15,187	15,365
KOREA/REP OF.....	1,709	1,756	1,745	12.2	12.3	12.6	2,165	2,165	2,165
LAOS.....	1,201	1,182	1,206	44.2	49.5	51.3	5,307	5,850	6,174
MALESIYA.....	613	665	665	13.7	13.4	11.0	839	890	730
NEPAL.....	528	592	597	27.5	29.2	30.4	1,449	1,729	1,814
PAKISTAN.....	1,233	1,200	1,200	18.4	20.0	21.1	2,268	2,400	2,200
PHILIPPINES.....	1,523	1,513	1,565	22.1	24.4	24.4	3,368	3,686	3,303
SARAWAK.....	3,183	3,435	3,400	19.4	16.3	16.3	4,901	5,565	5,538
SRI LANKA (CEYLON).....	44	45	45	22.1	20.0	22.2	97	90	100
THAILAND.....	141	145	145	10.7	10.3	10.3	151	150	150
TURKEY.....	601	571	667	22.7	23.1	23.1	1,381	1,295	1,544
VIETNAM NORTH.....	7,450	7,950	8,232	17.6	18.1	17.6	13,128	14,350	14,500
VIETNAM SOUTH.....	57	60	63	38.0	40.8	35.4	215	245	223
TOTAL.....	2,170	2,200	2,200	18.3	18.6	18.6	3,980	4,100	4,100
TOTAL.....	2,532	2,855	3,010	21.3	23.0	23.6	5,134	6,000	7,100
TOTAL.....	18,938	19,766	19,879	23.1	24.5	24.5	27,655	29,855	29,827

SMALLER WORLD COFFEE CROP ESTIMATED FOR 1975/76

The Foreign Agricultural Service's first estimate of the 1975/76 world coffee crop is for a total production of 72.4 million bags (132.276 lb. each) and an exportable production of 52.7 million bags. This would be a decrease of 12 percent in exportable production from 1974/75 production. As considered here, exportable production represents total harvested production minus estimated domestic consumption. It does not take into account stocks from previous harvests that may still be available in some producing countries.

Brazil is likely to account for much of the decrease in the 1975/76 crop from that of 1974/75. Production is also expected to decrease in Colombia and El Salvador, as well as in Angola and the Ivory Coast in Africa.

Some small revisions have also been made in the estimates for 1974/75, which are now carried as 79 million bags total production, of which 59.8 million bags were available for export from that crop.

COFFEE, GREEN: TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 1/

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
NORTH AMERICA:						
COSTA RICA.....	1,295	1,350	1,335	1,570	1,400	1,450
CUBA.....	475	460	475	500	490	450
DOMINICAN REPUBLIC.....	604	715	750	845	790	825
EL SALVADOR.....	2,186	2,600	2,100	2,070	2,890	2,370
GUATEMALA.....	3	1	1	1	1	1
HAITI.....	1,770	2,100	2,250	2,200	2,200	2,400
HONDURAS.....	492	575	525	550	535	535
JAMAICA.....	478	700	850	775	735	815
MARTINIQUE.....	19	24	22	30	40	20
MEXICO.....	3	1	1	1	1	1
NICARAGUA.....	2,935	3,400	3,700	3,300	3,700	3,800
PANAMA.....	557	700	570	585	675	690
TRINIDAD-TOBAGO.....	81	88	82	72	68	70
US-HAWAII.....	61	49	50	30	52	60
US-PUERTO RICO.....	36	21	22	19	18	18
TOTAL.....	247	150	200	220	200	200
SOUTH AMERICA:						
BOLIVIA.....	124	85	95	95	90	90
BRAZIL.....	17,650	23,600	24,000	14,500	27,800	23,000
COLOMBIA.....	7,950	7,200	8,800	7,800	9,000	8,500
ECUADOR 1/.....	1,022	1,100	1,100	870	1,175	820
GUYANA.....	17	10	12	10	10	10
PARAGUAY.....	43	58	50	50	42	40
PERU.....	909	1,030	1,030	1,000	900	900
SURINAM.....	6	3	3	3	3	3
VENEZUELA.....	827	950	1,100	960	735	1,050
TOTAL.....	28,548	34,036	36,190	25,288	39,455	34,413
AFRICA:						
ANGOLA.....	3,280	3,400	3,500	3,200	3,000	2,000
BURUNDI.....	284	400	355	350	440	400
CAMEROON.....	1,110	1,250	1,440	1,500	1,500	1,500
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT AFRICAN REP.....	167	175	180	190	175	180
COMORO ISLANDS.....	3	2	2	2	2	2
CONGO, BRAZZAVILLE.....	15	14	14	10	10	10
EQUATORIAL GUINEA.....	17	15	15	13	14	14
ETHIOPIA.....	128	115	115	105	120	100
GABON.....	1,929	2,150	2,100	1,700	2,050	2,000
GHANA.....	17	10	15	9	16	10
GUINEA.....	85	80	80	45	45	45
IVORY COAST.....	164	100	125	105	115	105
KENYA.....	3,740	4,475	5,050	3,285	4,400	4,150
LIBERIA.....	857	1,000	1,265	1,100	1,000	1,165
MALAGASY REPUBLIC.....	70	70	85	65	75	75
NIGERIA.....	999	965	1,000	1,000	1,100	1,100
RUANDA.....	56	70	70	38	40	40
SAO TOME-PRINCIPE.....	187	260	186	266	256	260
SIERRA LEONE.....	5	2	2	2	2	2
TANZANIA.....	91	95	135	67	133	107
TOGO.....	881	850	800	700	838	800
UGANDA.....	193	200	200	180	200	195
ZAIRE (CONGO,K).....	2,967	2,850	3,300	3,100	3,000	3,000
TOTAL.....	1,070	1,300	1,380	1,190	1,085	935
ASIA:						
INDIA.....	1,359	1,200	1,580	1,935	1,600	1,550
INDONESIA.....	2,110	2,250	2,700	2,780	2,900	2,700
MALAYSIA.....	106	63	65	67	70	70
PHILIPPINES.....	766	835	850	865	900	900
PORTUGUESE TIMOR.....	50	65	65	60	65	65
VIETNAM SOUTH.....	53	50	55	55	60	60
YEMEN.....	60	45	45	25	35	35
TOTAL.....	4,503	4,508	5,360	5,357	5,636	5,380
OCEANIA:						
NEW CALEDONIA.....	30	25	25	25	25	25
NEW GUINEA.....	338	480	560	588	633	680
NEW HEBRIDES.....	3	2	2	2	2	2
TOTAL.....	372	507	587	615	660	707
WORLD TOTAL.....	62,981	71,834	76,485	62,211	79,021	72,401

1/ Coffee marketing year begins about July in some countries and in others about October. 2/ Of 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN: EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 ^{1/}
(IN THOUSANDS OF BAGS) ^{2/}

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
NORTH AMERICA:						
COSTA RICA.....	1,150	1,190	1,160	1,400	1,225	1,268
CUBA.....	54	35	20	50	---	---
DOMINICAN REPUBLIC.....	425	490	490	600	495	560
EL SALVADOR.....	2,041	2,440	1,935	1,895	2,670	2,185
GUADELOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,536	1,845	1,990	1,925	1,915	2,105
HAITI.....	303	370	325	340	320	315
HONDURAS.....	379	575	720	635	595	668
JAMAICA.....	6	9	6	14	4	4
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,501	1,835	2,100	1,690	2,035	2,080
NICARAGUA.....	494	615	480	496	583	595
PANAMA.....	17	23	20	---	---	---
TRINIDAD-TOBAGO.....	48	27	40	13	35	42
US-HAWAII.....	11	1	2	---	---	---
US-PUERTO RICO.....	3	---	---	---	---	---
TOTAL.....	7,968	9,455	9,288	9,058	9,877	9,822
SOUTH AMERICA:						
BOLIVIA.....	52	65	65	73	68	68
BRAZIL.....	9,299	14,850	15,000	6,370	19,135	14,390
COLOMBIA.....	6,618	5,750	7,430	6,250	7,400	6,850
ECUADOR ^{1/}	816	875	860	625	925	570
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	24	43	35	28	19	17
PERU.....	694	800	800	750	640	634
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	300	430	255	5	300
TOTAL.....	17,742	22,684	24,621	14,352	28,193	22,830
AFRICA:						
ANGOLA.....	3,204	3,300	3,400	3,095	2,895	1,894
BURUNDI.....	279	395	350	345	445	395
CAMEROON.....	1,081	1,220	1,410	1,473	1,473	1,472
CAPE VERDE ISLANDS.....	1	---	---	---	---	---
CENT AFRICAN REP.....	161	165	170	179	164	169
COMORO ISLANDS.....	1	1	1	---	---	---
CONGO, BRAZZAVILLE.....	14	13	13	9	9	9
DAHOMEY.....	15	14	14	12	13	13
EQUATORIAL GUINEA.....	119	110	110	100	115	95
ETHIOPIA.....	1,402	1,490	1,410	1,005	1,340	1,275
GABON.....	15	9	14	8	9	9
GHANA.....	76	67	67	31	31	30
GUINEA.....	154	95	120	100	109	99
IVORY COAST.....	3,685	4,400	4,985	3,219	4,332	4,080
KENYA.....	839	973	1,240	1,073	972	1,136
LIBERIA.....	67	65	80	60	69	69
MALAGASY REPUBLIC.....	884	835	865	865	960	958
NIGERIA.....	44	50	40	11	12	12
RWANDA.....	182	254	180	260	250	254
SAO TOME-PRINCE.....	3	1	1	---	---	---
SIERRA LEONE.....	83	90	130	62	128	102
TANZANIA.....	865	830	780	678	816	778
TOGO.....	189	197	197	177	197	192
UGANDA.....	2,952	2,830	3,280	3,078	2,978	2,978
ZAIRE (CONGO,K).....	985	1,200	1,265	1,040	975	820
TOTAL.....	17,300	18,604	20,122	16,880	18,292	16,839
ASIA:						
INDIA.....	634	435	820	730	780	710
INDONESIA.....	1,518	1,320	1,650	1,795	1,925	1,705
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	4	---	---	---	---	---
PORTUGUESE TIMOR.....	44	60	60	50	54	54
VIETNAM SOUTH.....	3/	3/	3/	3/	3/	3/
YEMEN.....	50	35	35	20	30	30
TOTAL.....	2,250	1,850	2,565	2,595	2,789	2,499
OCEANIA:						
NEW CALEDONIA.....	21	15	15	14	14	14
NEW GUINEA.....	325	474	554	584	629	675
NEW HEBRIDES.....	3	1	1	1	1	1
TOTAL.....	349	490	570	599	644	690
WORLD TOTAL.....	45,608	53,083	57,166	43,484	59,795	52,680

^{1/} Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. ^{2/} Of 60 kilograms each. ^{3/} Negligible. ^{4/} As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

WORLD HOP ESTIMATE REVISED DOWNWARD SLIGHTLY

World hop production in principal producing countries during 1974 is now estimated at 110,053 metric tons, about 450 tons less than that of the November 1974 estimate. This represents a 7 percent decrease from the 1973 crop of 117,944 tons. Much of this decline is attributable to a 13 percent decrease in the West German harvest and the 26 percent setback in the hop crop in Czechoslovakia. Production in the U.S. registered an increase for the fifth consecutive year.

For the past 5 years, this report has shown an estimated 8,482 tons of hops production in the Soviet Union. While this may be an accurate estimate, it has been reported that the total USSR crop may be as much as one third higher than the current estimate for 1974. However, until that advice can be verified, this report will continue to carry the present estimate.

World hops acreage rose slightly for the 1974 season, with an expansion of less than 1 percent in the five major producing countries. Acreage in the U.S. registered the greatest increase. U.S. area planted to hops in 1974 amounted to 13,112 hectares, up 3 percent from the level of the previous year. Hops area in West Germany rose less than 1 percent to 20,173 hectares and area planted to hops in the United Kingdom declined by 3 percent to a total of 6,567 hectares acres. In Czechoslovakia, planted area rose slightly to total 9,351 hectares, compared with 9,010 hectares during the previous year. Area planted to hops in Yugoslavia rose less than 1 percent to total 4,079 hectares in 1974.

U.S. exports of whole hops totaled 4,538 tons during the September 1974-March 1975 period of the current marketing year, with 967 tons of hop extract being

shipped during the same period. This total compares with 5,248 tons of whole hops and 865 tons of extract exported during the same period in 1973/74. Whole hop and extract exports for the entire 1973/74 season amounted to 6,714 tons and 1,526 tons, respectively.

Through March 1975, principal markets for U.S. whole hops were Canada, the USSR, Mexico, and Ireland, while Mexico and Colombia ranked as the major markets for U.S. extract exports. Canada, Mexico, and Ireland have been traditional markets for U.S. hops, but the Soviet Union has only recently emerged as a substantial outlet for U.S. hop exports. The USSR imported 906 tons of U.S. hops in the 1973/74 season, and through March 1975 of the current season had imported 868 tons. (It is believed that 201 tons of U.S. hop extract reported as exported to the USSR during 1973/74 were in fact hops exports.) Russia's emergence as a large importer of U.S. hops results primarily from efforts to increase domestic consumption of beer in that country.

U.S. hops imports during the September-March period registered an increase in hops but a decrease in extract. Whole hop imports totaled 6,096 tons, while extract imports amounted to only 0.5 tons. During the similar period in the 1973/74 season, U.S. imports of whole hops were 5,850 tons, with 19 tons of hop extract imports reported. Whole hop and hop extract imports for the entire 1973/74 season totaled 6,415 tons and 20 tons, respectively.

As used in this report and in all subsequent summaries, tonnages are quoted in metric units, and one metric ton is equivalent to 2,204.6 pounds.

HOPS: Production in specified countries
 Annual 1971-75 1/
 (Thousands metric tons) 2/

Region and Country	1971	1972	1973	1974 <u>3/</u>	1975 <u>4/</u>
NORTH AMERICA:					
Canada	0.7	0.5	0.7	0.4	
United States	22.5	23.3	24.8	25.8	
Total	23.2	23.8	25.5	26.2	
WESTERN EUROPE:					
Austria	0.1	0.1	0.1	0.1	
Belgium	2.3	1.9	2.0	2.3	
France	1.9	1.9	2.3	1.9	
Germany, West	24.3	30.3	38.5	33.6	
Spain	1.2	2.1	2.4	2.7	
United Kingdom	11.5	9.0	10.4	10.2	
Total	41.3	45.3	55.7	50.8	
EASTERN EUROPE:					
Bulgaria	0.6	0.6	0.7	0.7	
Czechoslovakia	7.5	10.7	10.3	7.6	
Germany, East	2.2	2.6	2.5	2.3	
Hungary	0.2	0.3	0.3	0.3	
Poland	1.9	2.5	3.2	2.5	
Romania	0.5	0.5	0.5	0.5	
Yugoslavia	4.4	5.0	5.5	5.2	
Total	17.3	22.2	23.0	19.1	
Total Europe ...	58.6	67.5	78.7	69.9	
Total USSR <u>5/</u>	8.5	8.5	8.5	8.5	
OTHER:					
Australia	1.8	1.8	2.1	2.9	2.5
Japan	2.4	2.3	2.6	2.1	0.5
New Zealand	0.5	0.4	0.4	0.4	0.1
South Africa, Rep. of:	0.1	0.1	0.1	0.1	0.1
Total	4.8	4.6	5.2	5.5	
World total	95.1	104.4	117.9	110.1	

1/ Year of harvest

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised

4/ Forecast

5/ Estimate

WORLD EXPORTS OF TOBACCO SET A NEW RECORD IN 1974

Based on preliminary data, world exports of unmanufactured tobacco continued to increase in 1974 and reached a new record. Expanded demand brought this increase about, even though the export situation again was faced with tight supplies and higher prices, such as had limited trade in 1973.

World exports (excluding those of the centrally planned economies) are now estimated at 2,724 million pounds—15 percent above the revised 1973 level and 51 percent above the 1965-69 5-year average. Most major exporting countries increased shipments during the period, with the six largest accounting for almost 60 percent of total export trade. These six major exporters increased shipments 17 percent over the previous year.

Imports also continued to rise to new records. They were up 13 percent to an estimated 2,606 million pounds in 1974. The five largest importing countries—West Germany, the United Kingdom, the United States, France, and Japan—account for well over half of all world imports. They increased their purchases over those of the previous year by 20, 10, 10, 4 and 34 percent, respectively.

Much of the increase came from alternative suppliers, who expanded their exports of blending-type tobacco to major consuming countries. As a result, the U.S. market share suffered in the United Kingdom, West Germany, and Japan as well as in a number of smaller markets.

The United States, however, remained the leading exporter of tobacco, and supplied a total of 651 million pounds in 1974—up 6 percent from 1973. A 14 percent decline in exports to the European Community was more than offset by larger shipments to the expanding markets of the Middle East and Asia.

Japan has become the largest market for U.S. tobacco, taking 110 million pounds in 1974—up 39 percent from

1973. This market and the Middle East markets are expected to expand even more in 1975. Yet the U.S. share of world exports continues to decline as foreign suppliers expand their trade. The U.S. share dropped to 24 percent in 1974, compared with 26 percent in 1973 and 31 percent during the 1965-69 period.

The EC, which accounts for over half of all world imports, assured its members larger stocks by increasing its purchases 9 percent, with all countries except Denmark importing more. West German arrivals were up 20 percent to 444 million pounds as German manufacturers took advantage of favorable exchange rates to replenish low carry-in stocks.

The United Kingdom imported 362 million pounds, 10 percent more than in 1973. However, the U.S. share in both the United Kingdom and West Germany continued to drop as these countries sought cheaper supplies from preferential areas in an attempt to reduce the overall cost of imported leaf.

EC exports also were larger and rose 41 percent to 268 million pounds. Italy, the major EC tobacco producer, accounted for most of the increase, with its exports soaring to 142 million pounds—partly a result of high buyers' premiums and export subsidies.

The Asian markets continued to be the growing tobacco-consuming giant. Asian imports of leaf in 1974 totaled 364 million pounds—up 38 percent from 1973 and 80 percent above the 1965-69 average. Japan accounted for much of the increase, although most of the countries took more.

Indonesia's imports totaled 30 million pounds in 1974—up 157 percent as it became the second largest importer in Asia. The Republic of China (Taiwan) ranked third, also taking 30 million pounds.

Tobacco, unmanufactured: International trade 1/ average 1965-69, annual 1972-74
(In thousands of pounds)

Continent and country	Average 1965-69		1972		1973		1974 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
North America:								
Canada.....	44,402	4,477	53,028	4,015	62,461	7,755	74,253	10,423
Dominican Republic.....	35,573	1,760	71,670	2,740	68,964	2,072	92,659	7,352
Guatemala.....	710	409	2,528	87	5,075	921	6,000	1,000
Mexico.....	15,514	2,457	32,240	391	39,956	11	59,399	2
United States.....	553,416	198,038	606,149	240,509	612,503	273,595	651,415	299,945
Other.....	36,102	8,085	35,085	6,753	35,204	7,018	38,998	7,611
Total.....	685,717	215,226	800,700	254,495	824,163	291,372	922,724	326,333
South America:								
Argentina.....	25,347	1,263	43,400	597	42,884	454	40,895	819
Brazil.....	103,174	10	142,358	350	142,867	749	201,593	3,755
Colombia.....	25,425	1	26,667	0	39,299	6,958	59,231	3,686
Paraguay.....	30,439	4	47,292	345	38,634	358	53,051	407
Other.....	859	18,549	5,311	9,787	5,789	22,011	10,512	24,908
Total.....	185,244	19,827	265,028	11,079	269,473	30,530	365,282	33,575
Europe:								
EC:								
Belgium-Luxembourg.....	3,704	72,010	5,398	76,923	7,550	83,697	6,314	87,940
Denmark.....	769	36,000	311	37,595	2,454	60,774	4,176	30,302
France.....	2,363	110,085	3,362	177,978	5,189	171,779	6,003	177,856
Germany, West.....	9,200	321,996	24,955	321,636	59,265	371,304	68,808	444,282
Ireland.....	0	15,693	13,072	15,640	13,702	29,555	12,500	36,900
Italy.....	14,550	22,537	49,588	48,221	67,227	49,601	142,289	64,815
Netherlands.....	12,761	103,126	9,821	136,794	25,162	151,628	21,000	160,000
United Kingdom.....	1,319	291,971	8,950	297,679	9,288	328,118	6,559	362,289
Total EC.....	44,666	973,438	115,457	1,112,466	189,837	1,246,456	267,649	1,364,384
Greece.....	165,384	96	163,731	434	100,875	479	148,061	772
Spain.....	60	67,621	212	56,568	44	59,066	0	77,238
Sweden.....	258	22,052	648	33,442	946	28,196	677	21,180
Switzerland.....	30	45,612	11,969	67,649	11,614	79,617	13,094	79,196
Yugoslavia.....	40,945	1,847	37,840	13,304	38,572	5,451	41,502	2,760
Other.....	1,624	99,368	725	140,054	2,414	130,714	2,445	149,586
Total Europe.....	252,967	1,210,014	330,582	1,423,917	344,302	1,549,979	473,428	1,695,116
Africa:								
Egypt.....	0	31,334	0	40,124	0	45,712	0	53,000
Malawi.....	34,905	7,682	54,195	7,968	59,034	10,410	59,050	10,400
Rhodesia.....	112,149	0	120,000	0	80,000	0	80,000	0
South Africa, Republic of.....	20,711	13,634	22,601	25,214	24,342	29,669	17,337	22,765
Zambia.....	12,670	27	9,215	0	11,126	0	11,500	0
Other.....	32,999	42,840	36,885	48,133	50,398	53,780	49,055	60,335
Total.....	213,434	95,517	242,896	121,439	224,900	139,571	216,942	146,500
Asia:								
China, Republic of (Taiwan).....	7,136	7,440	7,145	12,749	11,779	20,585	13,968	29,513
India.....	114,578	668	175,662	330	183,155	355	183,156	154
Indonesia.....	20,944	21,919	55,752	13,186	73,243	11,497	58,018	29,577
Japan.....	15,521	64,809	9,212	132,399	4,670	126,915	2,529	170,282
Korea, Republic of.....	24,584	495	27,864	14,011	49,025	7,871	90,816	10,298
Malaysia, West.....	294	12,993	877	7,525	321	10,402	46	14,700
Philippines.....	72,058	5,763	84,222	10,040	73,981	13,176	71,048	17,298
Singapore.....	2,881	22,910	1,544	16,852	512	12,740	500	12,500
Thailand.....	18,147	21,844	39,538	24,133	36,309	15,094	33,272	21,230
Turkey (Europe & Asia).....	175,378	0	268,637	0	239,060	0	247,738	0
Vietnam, South.....	0	12,027	0	16,000	0	19,000	0	15,000
Other.....	18,775	31,905	44,038	30,993	33,435	27,285	44,322	43,898
Total.....	470,296	202,773	714,491	278,218	705,490	264,920	745,413	364,450
Oceania:								
Australia.....	644	27,548	789	27,530	1,014	23,383	533	31,190
New Zealand.....	50	6,672	132	7,349	110	6,200	3	8,950
Total.....	694	34,220	921	34,879	1,154	29,583	536	40,140
TOTAL.....	1,808,352	1,777,577	2,354,618	2,124,027	2,369,482	2,305,955	2,724,325	2,606,114

1/ Does not include trade of centrally planned economies.
2/ Preliminary data and/or estimates based on incomplete data.
3/ Reexport.

WORLD COTTONSEED PRODUCTION A RECORD IN 1974; EXPORTS OF OIL AND MEAL TO INCREASE IN 1975

World production of cottonseed during 1974 is currently estimated at a record 25.8 million metric tons, up approximately 437,000 tons from 1973's estimated outturn of 25.3 million tons. World output of cottonseed oil and meal in 1975 is expected to be about 3.2 million and 9.2 million tons, respectively. Estimates of world cottonseed oil and meal production have been revised upward since the adoption of a 70 percent crushing factor applied to cottonseed production in the People's Republic of China.

World cottonseed oil exports in 1975 are forecast at 440,000 tons, up 37,000 tons from 1974's estimated volume of trade. In 1975, world cottonseed meal exports are expected to increase about 5 percent to approximately 1.1 million tons.

The United States usually supplies between 60 and 70 percent of world cottonseed oil exports each year. In calendar 1974, exports were 277,000 tons, up 29,000 tons from the previous year. The leading importers of U.S. cottonseed oil last year were Egypt, 127,000 tons; Venezuela, 39,000 tons; Japan, 18,000 tons; Sweden, 14,000 tons; Canada, 13,000 tons; Dominican Republic, 12,000 tons; and Iran, 11,000 tons. The European

Community imported 17,000 tons from the United States.

Exports from the United States in calendar 1975 are forecast at 300,000 tons—about the same as the 1964 near-term peak level of 302,000 tons. During the January-April period this year, exports were 135,700 tons, compared with 99,400 tons during January-April 1974—primarily because of a surge in exports to Egypt (up 188 percent). However, during the coming months a slowdown in the rate of U.S. exports to all destinations is anticipated as import requirements in major markets are about satisfied.

Exports of cottonseed oil from the Sudan declined sharply in 1974. Poor 1973 peanut and sesame harvests may have been important factors causing a substantial increase in the apparent consumption of cottonseed oil in the Sudan last year.

World cottonseed meal exports in 1974, estimated at about 1 million tons, were at their lowest volume since 1961. Exports from major producer-exporters were down approximately 200,000 tons. Indian exports at a reported 140,000 tons were down 116,000 tons from calendar 1973.

Cottonseed: Production in specified countries and the world,
annual 1969-74
(In 1,000 metric tons)

Continent and Country	Year beginning August 1					
	1969	1970	1971	1972	1973	1974 1/
North America:						
El Salvador.....	74	89	112	113	121	121
Guatemala.....	108	106	156	181	203	191
Honduras.....	6	4	5	8	10	10
Mexico.....	762	631	745	779	640	980
Nicaragua.....	143	160	213	218	294	255
United States.....	3,690	3,690	3,846	4,892	4,550	4,134
Other.....	15	13	10	11	11	12
Total.....	4,798	4,693	5,087	6,202	5,829	5,703
South America:						
Argentina.....	294	170	183	254	248	260
Brazil.....	1,347	994	1,370	1,304	1,171	1,087
Colombia.....	260	239	260	276	276	318
Paraguay.....	24	14	35	44	49	55
Peru.....	161	165	152	135	173	154
Venezuela.....	27	24	29	35	55	66
Other.....	16	31	43	85	72	67
Total.....	2,129	1,637	2,072	2,133	2,044	2,007
Europe:						
Bulgaria.....	30	25	28	25	28	25
Greece.....	238	234	245	294	234	245
Italy.....	4	3	3	2	3	3
Spain.....	117	106	88	100	97	106
Other.....	20	23	21	19	19	22
Total.....	409	391	385	440	381	401
USSR.....	3,635	4,365	4,405	4,525	4,767	5,212
Africa:						
Angola.....	60	62	60	35	66	64
Cameroon.....	62	26	29	31	22	31
Central African Republic.....	44	44	37	35	34	37
Chad.....	82	66	80	71	88	88
Egypt.....	921	884	899	895	862	760
Ethiopia.....	30	30	30	30	30	28
Malawi.....	14	15	14	11	14	14
Mozambique.....	93	71	88	88	111	66
Nigeria.....	186	80	77	95	64	93
Rhodesia.....	84	106	106	88	106	106
South Africa.....	34	31	31	35	75	95
Sudan.....	455	472	443	351	424	385
Tanzania.....	143	128	132	132	132	126
Uganda.....	172	152	152	154	115	146
Zaire.....	40	41	44	44	46	55
Other.....	160	178	222	229	232	246
Total.....	2,580	2,386	2,444	2,324	2,421	2,340
Asia:						
Afghanistan.....	60	55	51	46		
Burma.....	24	32	32	34		
China, People's Republic of.....	3,130	3,300	3,215	2,750		
India.....	2,160	1,920	2,575	2,247		
Iran.....	325	312	298	422		
Iraq.....	20	20	31	29		
Israel.....	61	55	59	67		
Pakistan.....	1,093	1,105	1,436	1,425		
Syria.....	314	303	320	331		
Thailand.....	39	26	61	44		
Turkey.....	640	640	835	870		
Other.....	48	47	48	47		
Total.....	7,914	7,815	8,961	8,312		
Oceania:						
Australia.....	52	37	84	62		
World total.....	21,517	21,324	23,438	23,998	2	

1/ Preliminary.

Foreign Agricultural Service. Data for countries other than the United States, Israel, and Turkey were calculated from lint production data.

Cottonseed: Production and exports by major producer-exporters,
annual 1965-74 with 1975 forecast
(In 1,000 metric tons)

Item and year	Sudan		Nicaragua		USSR		United States		Subtotal	Total as oil	
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil		Other	World
Production: 1/											
1965.....	291	43	261	30	3,315	451	5,649	912	1,436	2/	2,714
1966.....	284	42	234	27	3,555	484	5,522	892	1,445	1,278	2,770
1967.....	343	51	243	28	3,755	511	3,592	580	1,170	1,309	2,479
1968.....	334	49	206	24	3,755	511	2,912	470	1,054	1,382	2,436
1969.....	426	63	188	22	3,755	511	4,209	680	1,276	1,460	2,736
1970.....	455	67	143	16	3,635	494	3,690	596	1,173	1,448	2,621
1971.....	472	69	160	18	4,365	594	3,690	596	1,277	1,359	2,636
1972.....	443	65	243	24	4,405	599	3,846	621	1,309	1,551	2,860
1973.....	351	52	218	25	4,525	615	4,892	790	1,482	1,524	3,006
1974 3/.....	424	62	294	34	4,767	648	4,550	735	1,479	1,670	3,149
1975 4/.....	385	57	255	29	5,212	709	4,134	668	1,463	1,736	3,199

Exports: 5/

1965.....	10	10	22	1	0	21	6/	1	256	321	90	411
1966.....	8	10	18	4	0	25	84	1	84	150	108	258
1967.....	5	8	12	8	4	37	34	1	34	109	77	186
1968.....	6	12	7	10	4	57	27	1	27	124	100	224
1969.....	10	13	2	12	6	40	118	1	118	202	67	269
1970.....	11	9	3	9	6	21	170	4	170	233	84	317
1971.....	9	34	1	8	5	30	182	6	182	275	56	331
1972.....	4	31	4	11	4	29	216	1	216	300	52	352
1973.....	6	19	6	7	4	29	248	2	248	321	51	372
1974 3/.....	1	5	7	12	3	30	277	8	277	343	60	403
1975 4/.....	3	17	6	10	3	35	300	4	300	378	62	440

(In percent)

Assumed crush and/or exports.....	92.0	72.0	85.0	95.0
Assumed extraction rate.....	16.0	16.0	16.0	17.0

1/ Seed harvested in previous year. Oil production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore presents potential rather than actual oil production. 2/ Includes revised series for cottonseed oil output in the People's Republic of China. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as oil using assumed extraction rates as indicated. 6/ Total exports of edible vegetable oil minus sunflowerseed oil exports are assumed to be primarily cottonseed oil.

Cottonseed: Production and exports by selected producer-exporters and the world, annual 1965-74 with 1975 forecasts

Item and year	Turkey			Sudan			USSR			India			Argentina			Brazil			Subtotal:			World		
	Seed	Meal		Seed	Meal		Seed	Meal		Seed	Meal		Seed	Meal		Seed	Meal		as meal	Other	total as meal			
(In 1,000 metric tons)																								
Production: 1/																				(g/)	(g/)			
1965.....	528	184	291	125	3,315	1,310	2,138	288	280	117	928	280	234	98	1,105	280	234	280	2,304	5,429	7,733			
1966.....	527	184	284	121	3,555	1,405	2,008	271	234	98	1,105	234	234	98	1,105	271	234	234	2,413	5,485	7,898			
1967.....	611	213	343	147	3,755	1,484	2,008	280	177	74	905	177	177	74	905	280	177	273	2,471	4,635	7,106			
1968.....	634	221	324	143	3,755	1,484	2,312	355	148	62	1,215	148	148	62	1,215	355	148	357	2,652	4,368	7,000			
1969.....	700	244	426	182	3,755	1,484	2,138	338	228	95	1,458	228	228	95	1,458	338	228	441	2,784	5,052	7,836			
1970.....	640	223	455	195	3,635	1,437	2,160	352	294	123	1,347	294	294	123	1,347	352	294	407	2,737	4,779	7,516			
1971.....	640	223	472	202	4,365	1,725	1,920	339	170	71	994	170	170	71	994	339	170	300	2,860	4,700	7,560			
1972.....	835	291	443	190	4,405	1,741	2,575	491	183	77	1,370	183	183	77	1,370	491	183	414	3,204	5,001	8,205			
1973.....	870	304	351	150	4,525	1,788	2,247	460	254	106	1,304	254	254	106	1,304	460	254	394	3,202	5,398	8,598			
1974 2/.....	815	284	424	181	4,767	1,884	2,400	525	248	104	1,171	248	248	104	1,171	525	248	354	3,332	5,398	9,025			
1975 3/.....	956	333	385	165	5,212	2,060	2,487	578	260	109	1,087	260	260	109	1,087	578	260	339	3,574	5,606	9,180			
Exports: 4/						(g/)																		
1965.....	14	164	30	123	--	65	--	105	--	88	--	--	--	88	--	--	--	1	590	807	1,397			
1966.....	2	166	22	134	--	195	--	134	--	74	--	--	--	74	--	--	--	26	753	697	1,450			
1967.....	--	193	15	116	12	194	--	138	--	73	--	--	--	73	--	--	--	27	768	571	1,339			
1968.....	--	180	17	168	13	163	--	117	--	42	--	--	--	42	--	--	--	78	778	534	1,312			
1969.....	2	180	30	130	16	182	--	90	--	79	--	--	--	79	--	--	--	172	881	664	1,545			
1970.....	--	145	32	183	18	29	--	106	--	89	--	--	--	89	--	--	--	162	764	574	1,338			
1971.....	--	132	26	154	13	25	--	65	--	72	--	--	--	72	--	--	--	132	619	509	1,128			
1972.....	--	236	11	150	12	40	--	108	--	36	--	--	--	36	--	--	--	166	759	569	1,328			
1973.....	--	195	7	91	12	20	--	256	--	51	--	--	--	51	--	--	--	104	736	553	1,289			
1974 2/.....	--	160	3	95	10	15	--	140	--	26	--	--	--	26	--	--	--	86	535	500	1,035			
1975 3/.....	--	200	9	85	10	15	--	150	--	25	--	--	--	25	--	--	--	70	564	521	1,085			
Assumed crush and/or exports.....	75.0		92.0		85.0	(7/)			(In percent)				90.0		65.0									
Assumed extraction rate.....		46.5		46.5		46.5		46.5		46.5		46.5		46.5		46.5		46.5						

1/ Seed harvest in previous calendar year. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represents potential rather than actual meal production. 2/ Partly estimated. 3/ Forecast. 4/ Exports of seed expressed as meal using assumed extraction rates as indicated. 5/ Meal exports presumed to include significant quantities of hulls since the total volume of exports on a meal basis exceeds calculated meal production. 6/ Estimated at 50 percent of total vegetable cake and meal exports, which are not separately classified. 7/ Represents an increasing percentage of total, 15 percent in 1960 up to 50 percent in 1975.

g/ Includes revised series for cottonseed meal output in the People's Republic of China.

WORLD MILK PRODUCTION REMAINED PRACTICALLY UNCHANGED IN 1974

Production

Milk production in 18 principal producing countries in 1974 totaled 418.2 billion pounds, practically unchanged since 1972, but 3 percent greater than in 1971. Yield per cow was up by 0.8 percent, with increases in 12 countries and decreases in 6. Total cow numbers were down slightly from 1973 but about the same as in 1972. The countries with the greatest decrease in cow numbers were Canada, the United States, and Italy.

Milk output in 13 European countries in 1974 totaled 247 billion pounds, exceeding production in 1973, 1972, and 1971 by 0.7 percent, 4.2 percent, and 8.2 percent, respectively. Decreased production in Ireland, the United Kingdom, and Italy was more than offset by increases in other countries.

In the European Community (EC), milk production in 1974 rose only 0.6 percent over the 1973 level, but has increased 3.7 percent since 1972 and 8.5 percent since 1971. The countries with the greatest increases in 1974 were Belgium-Luxembourg, France, and the Netherlands.

In Sweden and Switzerland, milk production increased by 2.8 percent and 1.4 percent, respectively.

In Oceania, a 2.9 percent decrease in production in Australia and a 5.5 percent decrease in New Zealand gave a combined decrease in 1974 of 4.1 percent below the 1973 level and 6 percent below that of 1972. In North America, milk production at 132.1 billion pounds in 1974 was approximately the same as in 1973 but 4 percent less than in 1972, a result of a 5.5 percent drop in production in Canada and a 3.7 percent drop in the United States.

Utilization

Milk used for fluid purposes in the 18 specified

countries in 1974 totaled 133.6 billion pounds, 1.9 percent less than in 1973, 2.8 percent less than in 1972, and 5 percent less than in 1971. Fluid milk consumption increased in Canada, Denmark, Greece, Sweden, England, Japan, and New Zealand, showed no change in Ireland, and decreased in the remaining 10 countries.

In the EC, fluid milk consumption in 1974 totaled 53.7 billion pounds, 0.5 percent less than in 1973, 2 percent less than in 1972, and 8.7 percent less than in 1971.

In North America, fluid milk consumption continued its downward trend, following a single year upturn in 1972. Consumption in 1974 at 54.8 billion pounds was 3.9 percent less than in 1973 and 5.3 percent less than in 1972. A small increase in consumption in Canada was more than offset by a decrease in the United States.

Milk used for factory production in the 18 selected countries in 1974 totaled 256.7 billion pounds, 61 percent of total production. The recent trend for increased utilization of milk for manufacturing purposes continued, with utilization in 1974 at 1.1 percent over 1973, 1.3 percent over 1972, and 8.5 percent greater than in 1971.

The greatest shift to the use of milk for manufacturing purposes was in the EC, with 142.2 billion pounds in 1974, 1.1 percent over 1973, 5.6 percent over 1972, and 18 percent greater than in 1971. In North America, 72.1 billion pounds of milk were used for manufacturing purposes in 1974, 3.2 percent greater than in 1973 but 2.9 percent less than in 1972. In Oceania, the amount of milk used for manufacturing declined, largely as a result of a decrease in total milk production.

Milk fed to livestock in 1974 amounted to 27.9 billion pounds, 0.5 percent greater than in 1973 and 6.9 percent greater than in 1972. Most of the increase was in France, with small increases occurring in Ireland and Switzerland.

Milk: Production and utilization in specified countries, 1972-74

Country	Production			Utilization		
	Milk : cows	Production : per cow	Milk : production	Fluid : milk	Factory :	Feed
	: 1,000 head	: Pounds	: Million pounds	: Million pounds	: Million pounds	: Million pounds
1972						
Canada.....	2,211	7,995	17,676	5,842	11,170	664
United States.....	11,698	10,250	119,904	55,160	63,103	1,641
Austria 1/.....	1,044	6,939	7,299	2,564	3,644	1,091
Belgium and Luxembourg.....	1,048	8,160	8,552	1,645	6,548	359
Denmark.....	1,122	9,404	10,551	1,898	8,212	441
France 1/.....	9,655	6,338	63,598	10,295	40,516	12,787
Germany, West.....	5,442	8,706	47,377	9,658	34,972	2,747
Greece 1/.....	422	3,004	3,179	1,199	1,980	0
Ireland.....	1,895	4,578	8,675	1,512	5,862	1,301
Italy 1/.....	3,165	6,733	22,271	8,292	11,631	2,348
Netherlands.....	1,970	10,017	19,733	4,284	14,957	492
Norway 1/.....	414	9,617	4,032	2,022	1,946	64
Sweden.....	740	8,854	6,552	2,769	3,644	139
Switzerland 1/.....	872	8,126	7,130	1,830	4,475	825
United Kingdom.....	3,312	8,949	29,639	17,183	11,867	589
Japan.....	1,111	9,797	10,884	6,248	4,636	0
Australia 2/.....	2,566	6,284	16,124	3,860	12,189	75
New Zealand 3/.....	2,200	6,261	13,774	1,118	12,134	522
Total.....	50,887	---	416,950	137,379	253,486	26,085
1973						
Canada.....	2,152	7,846	16,885	5,930	10,252	703
United States.....	11,409	10,114	115,385	54,180	59,610	1,595
Austria 1/.....	1,044	6,850	7,205	2,628	3,510	1,067
Belgium and Luxembourg.....	1,076	7,888	8,488	1,713	6,389	386
Denmark.....	1,087	9,592	10,426	1,491	8,659	276
France 1/.....	9,920	6,510	67,013	10,053	42,604	14,356
Germany, West.....	5,466	8,577	46,883	8,979	35,448	2,456
Greece 1/.....	465	3,101	3,459	1,347	2,112	0
Ireland.....	2,073	4,425	9,173	1,389	6,263	1,521
Italy 1/.....	3,259	6,734	22,793	8,494	11,962	2,337
Netherlands.....	2,100	9,820	20,622	4,381	15,782	459
Norway 1/.....	413	9,624	4,023	2,050	1,918	55
Sweden.....	693	9,512	6,592	2,751	3,729	112
Switzerland 1/.....	889	8,119	7,264	1,786	4,541	937
United Kingdom.....	3,436	9,167	31,497	17,401	13,507	589
Japan.....	909	11,913	10,829	6,521	4,013	295
Australia 2/.....	2,523	6,361	16,049	3,871	12,103	75
New Zealand 3/.....	2,190	6,055	13,261	1,175	11,546	540
Total.....	51,104	---	417,847	136,140	253,948	27,759
1974 4/						
Canada.....	2,080	8,029	16,700	6,001	10,031	668
United States.....	11,221	10,286	115,416	51,753	62,068	1,595
Austria 1/.....	1,043	6,905	7,251	2,604	3,587	1,060
Belgium and Luxembourg.....	1,082	8,128	8,794	1,709	6,699	386
Denmark.....	1,106	9,588	10,604	1,552	8,776	276
France 1/.....	10,050	6,493	67,825	9,921	43,034	14,870
Germany, West.....	5,460	8,641	47,178	8,818	36,045	2,315
Greece 1/.....	500	3,170	3,618	1,384	2,234	0
Ireland.....	2,034	4,375	8,898	1,389	5,966	1,543
Italy 1/.....	3,051	6,973	22,068	8,355	11,464	2,249
Netherlands.....	2,210	9,872	21,817	4,343	17,082	392
Norway 1/.....	404	9,839	4,023	2,048	1,922	53
Sweden.....	685	9,888	6,773	2,798	3,869	106
Switzerland 1/.....	900	8,130	7,363	1,764	4,651	948
United Kingdom.....	3,382	9,176	31,032	17,564	12,921	547
Japan.....	900	11,914	10,723	6,550	3,891	282
Australia 2/.....	2,502	6,226	15,578	3,838	11,665	75
New Zealand 3/.....	2,140	5,856	12,532	1,212	10,789	531
Total.....	50,750	---	418,193	133,603	256,694	27,896

NOTE: NEW SERIES.

1/ Production and utilization include sheep and/or goat milk.

2/ July-June marketing year.

3/ June-May marketing year.

4/ Preliminary.

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Livestock and Meat

U.S. Exports of Livestock Products in February (FLM-MT-4-75)

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World Livestock Numbers (FLM-5-75)

U.S. Exports of Breeding Swine in Calendar 1974 (FLM-3-75)

U.S. Exports of Dairy Breeding Cattle in Calendar 1974 (FLM-2-75)

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